

海納智能裝備國際控股有限公司

HAINA INTELLIGENT EQUIPMENT INTERNATIONAL HOLDINGS LIMITED (the “Company”)
INITIAL PUBLIC OFFERING OF 116,000,000 Shares
ON MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG

Issuer	: Haina Intelligent Equipment International Holdings Limited (the “Company”)
Ticker	: 1645.HK
Offering Type	: Global Offering and Listing on the Main Board of the Hong Kong Stock Exchange
Securities Offered	: Ordinary Shares
Joint Global Coordinators	: Soochow Securities International Brokerage Limited, VBG Capital Limited and Wealth Link Securities Limited
Orient Securities Limited’s role	: Sub-underwriter
Offer Price Range	: HK\$1.08 – HK\$1.50 per share
Base Offering Size	: Up to 116,000,000 shares, equivalent to approximately HK\$125.3 mm – HK\$174.0 mm, representing approximately 25% of the post offering TSO
Over-Allotment Option	: Up to 17,400,000 shares (15% of base offering)
Post-Shoe Offering Size	: Up to 133,400,000 shares, equivalent to approximately HK\$144.1 mm – HK\$200.1 mm, representing approximately 27.71% of the post offering TSO
Offering Structure	
<i>IF subscription level < 15x</i>	: 90% International / 10% HKPO
<i>IF 15x <= subscription level < 50x</i>	: 70% International / 30% HKPO
<i>IF 50x <= subscription level < 100x</i>	: 60% International / 40% HKPO
<i>IF subscription level >= 100x</i>	: 50% International / 50% HKPO
Lock-up	: 6+6 months for Controlling Shareholders
Board Lot	: 4,000
Brokerage	: 1.0% brokerage fee payable by all investors
Market Charge	: 0.005% HKSE trading fee and 0.0027% SFC transaction levy payable by all investors in the IPO
Selling Restriction	: Reg S only
Tentative Timetable	
<i>Roadshow and bookbuilding</i>	: 20 May 2020 – 27 May 2020
<i>HKPO</i>	: 20 May 2020 (9am HK Time) – 25 May 2020 (12nn HK Time)
<i>Expected price determination & allocation</i>	: 27 May 2020
<i>Expected settlement date</i>	: 3 June 2020
<i>Expected listing date</i>	: 3 June 2020
Use Of Proceed	: 35.1% Increasing the competitiveness of its products through acquisitions; 23.2% Setting up a new research and development centre in Jinjiang; 22.2% Strengthening its research and development capabilities; 16.2% Increasing its production capacity; and 3.3% Working capital and general corporate purposes

* The Joint Bookrunners reserve the right to adjust the period for International Placing Bookbuilding.

ORIENT

東方滙財證券有限公司
ORIENT SECURITIES LIMITED

PHIP link in the HKEX website:

Chinese : https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0520/2020052000014_c.pdf

English : <https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0520/2020052000013.pdf>

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